

Agenda -- Fall Finance Training
Friday, November 1, 2019
Utah State Board of Education – Basement West
8:30 a.m. – 3:45 p.m.

- 8:30 a.m. Welcome and Introduction (15 min)
Brett Baltazar, Audit & Finance Specialist
- 8:45 a.m. Chart of Accounts, UPEFS update, School level Reporting, Teacher Salary & Audit Review Update: (90 min)
Brett Baltazar, John Palmer & Ashlyn Leffel, Audit & Finance Specialists
- 10:15 a.m. Procurement 101 (30 min)
Zac Christensen, Purchasing Director
- 10:45 a.m. Purchasing Child Nutrition Program, AR Training Information & update tools for 3-month operating expense (45 min)
Kim Loveland, SNP Coordinator and Scott Eddie, CNP Financial Analyst
- 11:30 a.m. Lunch - on your own (60 min)
- 12:30 p.m. Every Student Succeeds Act (ESSA) (30m)
Title 1: Becky Donaldson, Educational Coord. and Sandi Grant, Education Specialist (30m)
- 1:00 p.m. Teaching & Learning: (1 hr 45 min)
Drivers Ed Policy & Procedure, Reimbursement, Grants & Reports: Audra Urie, Education Specialist (1 hr):
Salary Verifications for BTSALP: Cathy Jensen, Education Specialist (15 min)
Enhancement for Accel Students: Shannon Olson, Education Specialist and Nathan Auck, Education Specialist (30 min)
- 2:45 p.m. Legislative Update: What to focus on for upcoming Legislative Session (30 min)
Scott Jones, Deputy Superintendent of Operations
- 3:15 p.m. Special Education: (30 min)
Excess costs: Allowable Federal costs: Neil Stevens, Federal Special Education Fiscal Accountability Specialist (15 min)
Excess costs: Allowable State costs: Cole Shakespear, State Special Education Fiscal Accountability Specialist (15 min)
Extended School Year for Special Education: Tami Gear, Educational Coordinator (15 min)
- 3:45 p.m. Meeting adjourns