

**Utah State Board of Education  
Finance Training Agenda**

**Via YouTube – see link below**

<https://www.youtube.com/watch?v=Lvz4zhs1wwc>

June 25, 2020

8:00 a.m. – 12:00 p.m.

- 8:00 a.m. Welcome and Introduction (15 min)  
Patrick Lee, School Finance Director
  
- 8:15 a.m. Legislative Session Updates (1 hour)  
Scott Jones, Deputy State Superintendent – Special Session Changes  
Patrick Lee, School Finance Director - Budgets & CARES Act  
Jake Houtrouw, Minimum School Program Administrator - Legislative Updates
  
- 9:15 a.m. Special Education – Proposed changes to the Fiscal Section of SPED Rules (30 min)  
Neil Stevens, Federal Special Education Fiscal Accountability & Compliance Monitoring
  
- 9:45 a.m. Special Education – Proposed Intensive Services Rule change (15 min)  
Cole Shakespear, State Special Education Fiscal Accountability & Compliance
  
- 10:00 a.m. Child Nutrition Programs update (30 min)  
Kathleen Britton, Director  
Kimberly Loveland, Program Support Coordinator  
Michelle Martin, Program Development Coordinator
  
- 10:30 a.m. Procurement training – Negotiations (30 min)  
Zac Christensen, Director of Purchasing and Contracts
  
- 11:00 a.m. Internal Audit – Assurance Services (1 hour)  
Debbie Davis, Chief Audit Executive  
Kevin John, Audit Manager
  
- 12:00 p.m. Adjourn meeting