## Utah Committee of Practitioners

April 25, 2025

9:00 a.m. - 9:45 a.m.



## Committee of Practitioners (CoP): Purpose ESSA 1111(g)(2)(L) and 1603(b)

- SEC. 1001 [20 U.S.C. 6301] STATEMENT OF PURPOSE Title I, Part A
  - The purpose of this title is to provide all children significant opportunity to receive a fair, equitable, and high-quality education, and to close educational achievement gaps.
- The statutory purpose of the Title I Committee of Practitioners (CoP) is to review and advise regarding any state rules, regulations, policies, and actions relating to Title I of the Elementary and Secondary Education Act, as amended by the Every Student Succeeds Act, and to ensure they conform to the purposes of Title I.

ESSA 1603(b) Page 154



### Title I Allocations Process

#### Federal Budget Proposal

• **President's Budget**: The process begins with the President's budget proposal, which outlines funding priorities for the upcoming fiscal year, including allocations for Title I, Part A.

#### **Congressional Appropriations**

- **Appropriations Committees**: The House and Senate Appropriations Committees review the President's proposal and draft appropriations bills. These bills specify funding levels for various programs, including Title I, Part A.
  - Subcommittees: The appropriations process involves subcommittees focused on specific areas, such as education.

#### **Legislative Approval**

- **House and Senate Votes**: Both chambers of Congress must pass the appropriations bills. Differences between the House and Senate versions are resolved in a conference committee.
- **Presidential Signature**: The final appropriations bill is sent to the President for signature. Once signed, it becomes law.

#### **Allocations to States**

- Department of Education: From the approved budget, ED calculates Title I allocations and sends preliminary allocations to states.
- **USBE**: From ED preliminary allocations, USBE calculates preliminary allocations to LEAs.

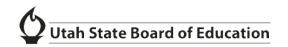


## Title I Allocations Current Landscape

- On March 11th, the House passed a full-year continuing resolution (CR) avoiding government shutdown that keeps government funding at FY 2024 levels through the end of FY 2025, or until September 30, 2025.
  - Secretary of Education Linda McMahon initiated a reduction in force (RIF) of 50% of ED's workforce. This did not include Title I staff.
- On March 14th, the Senate passed the CR.
- On March 15th, President Trump signed the CR into law.
- On March 20th, President Trump signed an Executive Order to eliminate the Department of Education.
  - This would take an Act of Congress.
  - Department of Education Act and Every Student Succeeds Act are different.

Congress.gov

**Department of Education Act** 



### Title I Allocations Process

#### Federal Budget Proposal

• **President's Budget**: President Trump's current budget proposal for Title I, Part A aims to keep funding levels consistent with previous years to ensure stability for schools relying on Title I, Part A funds.

#### **Congressional Appropriations**

- Appropriations Committees: TBD
  - Congress returns to session on Monday, April 28th

#### **Legislative Approval**

- House and Senate Votes: TBD
- Presidential Signature: TBD

#### **Allocations to States**

- Department of Education: TBD
- USBE: TBD



## Department of ED Funding Progress (4/23/2025)

"On March 15, 2025, the President signed the fiscal year 2025 Full-Year Continuing Appropriations and Extensions Act, 2025 (the Act). The Act continued funding for the U.S. Department of Education (Department) as a whole at fiscal year 2024 levels. However, the Department is still awaiting final guidance from the Office of Management and Budget on program-level allocations and will be in contact with State educational agencies with any additional information once it becomes available."



## Title I Allocation Calculations: "Formula Children"

- Annually-updated poverty estimates by the Census Bureau (students aged 5-17 at or below poverty level = \$28,000 or 100%).
  - 97% of the economically disadvantaged student count
- State-reported counts of children in local institutions for neglected or delinquent children, publicly-supported foster homes, and families receiving Temporary Assistance for Needy Families (TANF) assistance that exceeds the poverty level.
  - 3% of the count



## Title I, Part A – Formula Grants

Basis of eligibility under each statutory funding formula

- Basic
  - At least 10 formula children and that number exceeds 2 percent of the Census Bureau's estimate of the LEA's ages 5 to 17 population.
- Targeted
  - At least 10 formula children and that number equals or exceeds 5 percent of the Census Bureau's estimate of the LEA's ages 5 to 17 population.
- Concentration
  - The LEA meets the Basic Grants eligibility criteria, and its number of formula children exceeds 6,500 or 15 percent of the Census Bureau's estimate of the LEA's ages 5 to 17 population.
- Education Finance Incentive Grants (EFIG)
  - Qualifies for The Basic Grant and is based on factors that measure: a State's effort to
    provide financial support for education compared to its relative wealth as measured by
    its per capita income; and the degree to which education expenditures among LEAs
    within the State are equalized.



## SEA Adjustments to ED Calculations

#### Reasons for SEA Adjustments

- The ESEA:
  - Requires an SEA to adjust the allocations of district LEAs calculated by ED to account for charter LEAs (i.e., LEAs for which Census poverty data are not available)
  - Requires the SEA to reserve 7% for School Improvement
  - Authorizes an SEA to reserve up to a certain amount from LEAs for State administration and Direct Student Services

## Title I Allocations to Charter Schools

- Reminder: District LEA allocations are based on annually-updated poverty estimates by the Census Bureau (students aged 5-17 at or below poverty level = \$28,000 or 100%).
- Most Utah Charter LEAs use free and reduced lunch survey counts to report economically disadvantaged student counts on the October 1 count.
  - Free Lunch = 130% of Census poverty threshold
  - Reduced Lunch = 185% of Census poverty threshold
    - Economically disadvantaged counts based on F & R counts will be higher

Food and Nutrition Service, US Department of Agriculture: <a href="https://www.fns.usda.gov/cn/fr-021622">https://www.fns.usda.gov/cn/fr-021622</a>



# "Derived" Economically Disadvantaged Student Counts

- The state's Title I allocation is based on Census-estimate student counts by district LEAs.
- Charter LEA formula student counts are based on free & reduced lunch counts, not reported to Dept. of ED, so not included in the state's formula student count.
- To allocate funds more equitably, a derived student count is done specifically for charter LEAs that adjusts their reported October 1 formula student counts to be relative to district LEA and state Census formula student counts.



## Derived Student Counts For Charters Example

- Total Utah October 1 count = 199,542 Census count =52,922
- Utah district LEA:
  - All student count: 85,306
  - October 1 count: 17,280 = 20% economically disadvantaged
  - Census count: 5,276 = 6% economically disadvantaged
- Charter LEA:
  - All student count: 1,023
  - October 1 count: 669 = 65% economically disadvantaged
  - Derived count: 177.4 = 17.34% economically disadvantaged



## Derived Student Counts For Charters

#### Charter LEA:

All student count: 1,023

October count: 669

#### Derived count:

- October 1 count divided by the sum of the whole state's October 1 count: 669
  ÷ 199,542 = .00335268%
- Multiplied by the state's Census count: .00335268 X 52,922 = 177.4 (derived)
- Derived student count divided by LEA's total student count:  $177.4 \div 1,023 = 17.34\%$  economically disadvantaged percentage
  - Qualify for Basic Grant, Targeted, Concentration, and EFIG
- A charter school must have at least 10 derived economically disadvantaged students to qualify for Title I funds.



## THANK YOU!

Max Lang

max.lang@schools.utah.gov (801) 538-7725

Merilee Wendell

merilee.wendell@schools.utah.gov (801) 538-7977

Val Murdock

val.murdock@schools.utah.gov (801) 538-7975

