

General Financial Literacy

Endorsement Application for the Utah State Board of Education

APPLICANT INFORMATION

Name: CACTUS ID#:

Email:

PURPOSE

This endorsement is for certified teachers interested in teaching **General Financial Literacy** courses. It attaches to a current Utah Educator License with a license area of concentration in **Secondary** Education.

Associate Endorsement Requirement

Complete **FOUR** competency areas

Professional Endorsement Requirements

Complete **ALL** the competency areas.

ENDORSEMENT COMPETENCY AREAS

1. *Financial and Economic Literacy*

Complete one of the following:

- USBE General Financial Literacy Methods Course
- National Financial Educator's Council CFEI Course

2. *Economics*

Complete one of the following:

- A bachelor's degree in
- Equivalent College Course

University:

Course code:

Course name:

Semester/Year: Grade:

- Industry Certification

- AAFCS Personal and Family Finance Educator
 - CFEI
 - W!se Personal Finance Certification for Educators (must include the W!se Proctoring Form)

- Next Gen Personal Finance: Behavioral Economics

3. Career

Complete one of the following:

- A bachelor's degree in
- Equivalent College Course
 - University: _____
 - Course name: _____
 - Course code: _____
 - Semester/Year: _____
 - Grade: _____
- Industry Certification
 - AAFCS Personal and Family Finance Educator
 - CFEI
 - W!se Personal Finance Certification for Educators (must include the W!se Proctoring Form)
- Next Gen Personal Finance: Behavioral Career

4. Consumer Skills

Complete one of the following:

- A bachelor's degree in
- Equivalent College Course
 - University: _____
 - Course name: _____
 - Course code: _____
 - Semester/Year: _____
 - Grade: _____
- Industry Certification
 - AAFCS Personal and Family Finance Educator
 - CFEI
 - W!se Personal Finance Certification for Educators (must include the W!se Proctoring Form)
- Next Gen Personal Finance: Consumer Skills

5. Investing

Complete one of the following:

- A bachelor's degree in
- Equivalent College Course
 - University: _____
 - Course name: _____
 - Course code: _____
 - Semester/Year: _____
 - Grade: _____
- Industry Certification
 - AAFCS Personal and Family Finance Educator
 - CFEI
 - W!se Personal Finance Certification for Educators (must include the W!se Proctoring Form)
- Next Gen Personal Finance: Investing

6. Insurance

Complete one of the following:

- A bachelor's degree in
- Equivalent College Course
 - University: _____
 - Course name: _____
 - Course code: _____
 - Semester/Year: _____
 - Grade: _____
- Industry Certification
 - AAFCS Personal and Family Finance Educator
 - CFEI
 - W!se Personal Finance Certification for Educators (must include the W!se Proctoring Form)
- Next Gen Personal Finance: Insurance

7. Banking & Budgeting

Complete one of the following:

- A bachelor's degree in
- Equivalent College Course
 - University: _____
 - Course name: _____
 - Course code: _____
 - Semester/Year: _____
 - Grade: _____
- Industry Certification
 - AAFCS Personal and Family Finance Educator
 - CFEI
 - W!se Personal Finance Certification for Educators (must include the W!se Proctoring Form)
- Next Gen Personal Finance: Banking and Budgeting

8. Credit

Complete one of the following:

- A bachelor's degree in
- Equivalent College Course
 - University: _____
 - Course name: _____
 - Course code: _____
 - Semester/Year: _____
 - Grade: _____
- Industry Certification
 - AAFCS Personal and Family Finance Educator
 - CFEI
 - W!se Personal Finance Certification for Educators (must include the W!se Proctoring Form)
- Next Gen Personal Finance: Credit

9. Paying for College

Complete one of the following:

- A bachelor's degree in
- Equivalent College Course

University:

Course code:

Course name:

Semester/Year:

Grade:

- Industry Certification

- AAFCS Personal and Family Finance Educator
 - CFEI
 - W!se Personal Finance Certification for Educators (must include the W!se Proctoring Form)

- Next Gen Personal Finance: Paying for College

APPLICATION SUBMISSION

Please submit the application online in the Utah Educator Licensing Application System, [Survey Monkey Apply](https://usbelicensing.smapply.us) (<https://usbelicensing.smapply.us>)